



August 12, 2025

The Philippine Stock Exchange, Inc.

6/F Philippine Stock Exchange Tower
28th Street corner 5th Avenue
Bonifacio Global City, Taguig City

Attention: Atty. Johanne Daniel M. Negre
Officer-in-Charge – Disclosure Department

Securities & Exchange Commission

7907 Makati Avenue, Salcedo Village,
Barangay Bel-Air, Makati City

Attention: Atty. Oliver O. Leonardo
Director – Markets and Securities Regulation Department

Gentlemen:

In compliance with the PSE's letter dated October 1, 2024, we submit herewith PSE Form 4-2 in relation to the approval by the Board of Directors of PLDT Inc. ("PLDT") for PLDT's subscription to additional common shares in Kayana Solutions Inc.

Very truly yours,

A handwritten signature in black ink, appearing to read "Mark David P. Martinez", is written over a faint circular stamp.

Mark David P. Martinez
Assistant Corporate Secretary
PLDT Inc.

SECURITIES AND EXCHANGE COMMISSION

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.1

1. August 12, 2025
Date of Report (Date of earliest event reported)
2. SEC Identification Number: PW-55
3. BIR Tax Identification No. 000-488-793
4. PLDT Inc.
Exact name of issuer as specified in its charter
5. PHILIPPINES
Province, country or other jurisdiction
of Incorporation
6. _____ (SEC Use Only)
Industry Classification Code
7. Ramon Cojuangco Building, Makati Avenue, Makati City
Address of principal office
- 1200
Postal Code
8. (632) 8250-0254
Issuer's telephone number, including area code
9. Not Applicable
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the Securities Regulation Code and
Sections 4 and 8 of the Revised Securities Act

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
_____	_____
_____	_____
_____	_____



PLDT Inc.
TEL

PSE Disclosure Form 4-2 – Acquisition/Disposition of Shares of Another Corporation
References: SRC Rule 17 (SEC Form 17-C) and Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure	
Approval by the Board of Directors of PLDT Inc. (“PLDT”) of PLDT’s subscription to additional common shares in Kayana Solutions Inc. (“Kayana”).	
Background/Description of the Disclosure	
<p>On August 12, 2025, the PLDT Board of Directors approved PLDT’s subscription of 594,000,000 additional common shares in Kayana, subject to execution of the relevant subscription agreement. Kayana is a data-powered digital experience company that harnesses the data assets of the MVP Group to deliver a superior and hyper-personalized customer experience backed by insights that can pave the way for a radical change in customer engagement across the MVP Group.</p> <p>Currently, Kayana is 45%-owned by PLDT, 27.5%-owned by Manila Electric Company (“Meralco”), and 27.5%-owned by Metro Pacific Investments Corporation (“MPIC”). After the completion of PLDT’s additional investment, PLDT’s equity ownership in Kayana will remain at 45%.</p>	
Date of Approval by Board of Directors	
August 12, 2025	
Rationale for the transaction including the benefits which are expected to be accrued to the Issuer as a result of the transaction	
PLDT’s additional investment in Kayana is part of a collective effort to drive new opportunities for growth and value within the MVP Group.	
Details of the Acquisition	
Date	TBA
Manner	
Please refer to “Background/Description of the Disclosure”.	
Description of the company to be acquired	
Please refer to “Background/Description of the Disclosure”.	
Number of shares to be acquired	
PLDT will acquire 594,000,000 additional common shares in Kayana, subject to execution of the relevant subscription agreement.	

Percentage to the total outstanding shares of the company subject of the transaction
The 594,000,000 additional common shares to be acquired by PLDT represent approximately 18% of the total outstanding common shares of Kayana.
Price per share
The purchase price per share is Php1.00.
Nature and amount of consideration given or received
The total subscription price is Php594,000,000.00, payment of which shall be made on a date to be agreed upon by the parties.
Principle followed in determining the amount of consideration
The price per share is based on its par value of Php1.00 per share.
Terms of payment
The subscription price shall be paid on a date to be agreed upon by the parties.
Conditions precedent to closing of the transaction, if any
None.
Any other salient terms
None.
Identity of the person(s) from whom the shares were acquired or to whom they were sold
The 594,000,000 additional common shares will be issued by Kayana.
Nature of any material relationship with the Issuer, its directors/ officers, or any of its affiliates
<p>Mr. Victorico P. Vargas is the Chairman of Kayana. He is the Leadership Transition Officer of PLDT.</p> <p>Mr. Joseph Ian G. Gendrano is the President and Chief Executive Officer of Kayana. He is a Senior Vice President of PLDT.</p> <p>Ms. Anna Karina V. Rodriguez is the Chief Financial Officer of Kayana. She is a First Vice President of PLDT.</p>
Effect(s) on the business, financial condition and operations of the Issuer, if any
None.

Other Relevant Information
None.